

11 August 2015

ASX Settlement Pty Limited
Level 4
20 Bridge Street
Sydney NSW 2000

DISCOVERY RESOURCES LIMITED

As share registry for the above listed entity, Automic hereby provides an undertaking to impose a holding lock on the following restricted securities:

Security Code	Name	Type	Quantity
ESC	ESC 24 MONTHS FROM REQUOTATION	Escrow	149,421,874

These securities will be held on the Issuer Sponsored Subregister and we will not remove the holding lock without the written consent of the ASX.

Regards,

Stephen Buckley

Chief Executive Officer

